

BUTLER & BINION

A REGISTERED LIMITED LIABILITY PARTNERSHIP

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300 NORTH ERVAY
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ATTORNEYS AT LAW

W. JOHN SHIRLEY
PARTNER
(214) 954-4222

RECORDATION NO.

FILED

HOUSTON

(713) 237-3111

JUN 26 1992 - 12:00 PM

WASHINGTON, D.C.

(202) 466-6900

INTERSTATE COMMERCE COMMISSION

SAN ANTONIO

(512) 227-2200

June 25, 1992

2-178A035

Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue N.W.
Washington, D.C. 20243

Dear Secretary:

Enclosed for recordation pursuant to Section 11303 of Title 49 of the U.S. Code are an original and one true copy of a Full Release of Security Interest (the "Release"), a secondary document, dated as of June 19, 1992 executed by Continental Bank N.A. (the "Bank"). The primary document to which this Release is connected is recorded under Recordation No. 11974.

A description of the railroad cars covered by the document is as follows:

all railroad cars listed and identified in the Security Agreement dated June 26, 1980, between TrusFive Incorporated and the Bank, filed with the Interstate Commerce Commission on July 8, 1980, under Recordation No. 11974, such railroad cars including without limitation the 47 railroad cars described on Exhibit A attached hereto.

Also, enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Please return the stamped original and any extra copies of the enclosed document to W. John Shirley, Butler & Binion, 1000 Louisiana, 1600 First Interstate Bank Plaza, Houston, Texas 77002, in the enclosed stamped, self-addressed envelope.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

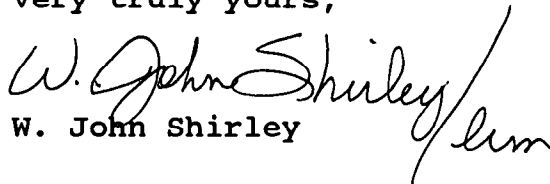
Full Release of Security Interest, dated as of June 19, 1992, executed by First City, Texas - Houston, N.A. covering such railroad cars as listed and identified in the Security Agreement (the "Security Agreement") dated June 26, 1980

Interstate Commerce Commission
Secretary
June 25, 1992
Page 2

between TrusFive Incorporated and the Bank, including without limitation those certain 47 railroad cars, and connected to the Security Agreement with Recordation No. 11974.

If you have any questions concerning any of the foregoing or the enclosed, please call me collect at (713) 237-3257.

Very truly yours,


W. John Shirley

Enclosures

lrm\wjsh\fibot#3\crp\icc11974.ltr

Exhibit "A"

1. "First Cars":

<u>Number</u>	<u>Type of Car</u>	<u>Serial #'s</u>
10	34,000 gallon, general purpose, pressure tank cars, DOT 105A300W. "Original Cost" per Car: \$65,500	GLNX 34144 GLNX 34145 GLNX 34146 GLNX 34147 GLNX 34148 GLNX 34149 GLNX 34150 GLNX 34151 GLNX 34152 & GLNX 34153
	Minimum all risks insurance for each Car: \$61,000	
2	23,500 gallon, general purpose non-pressure tank cars, DOT 111A100W3, exterior coiled and insulated. "Original Cost" per Car: \$57,087.	GLNX 23113 & GLNX 23114
	Minimum all risks insurance for each Car: \$57,087	
5	4,750 Cubic foot, covered hoppers, type "LO" cars; three compartments; mechanical gates. "Original Cost" per Car: \$46,000.	GLNX 415 GLNX 416 GLNX 417 GLNX 418 & GLNX 419
	Minimum all risks insurance for each Car: \$46,000	

2. "Second Cars":

<u>Number</u>	<u>Type of Car</u>	<u>Serial #'s</u>
30	23,500 gallon, general purpose non-pressure tank cars, DOT 111A100W3, exterior coiled and insulated. "Original Cost" per Car: \$61,000.	GLNX 23184 through GLNX 23193, inclusive; GLNX 23195 through GLNX 23198, inclusive; GLNX 23238 through GLNX 23242, inclusive; GLNX 23245 through GLNX 23248, inclusive; GLNX 23209; GLNX 23215; GLNX 23216; GLNX 23217; GLNX 23221; GLNX 23232; and GLNX 23236

Minimum all risks insurance
for each car: \$61,000

FULL RELEASE OF SECURITY INTEREST

RECORDATION NO.

11974-A
11794-B
FILED 105

JUN 26 1992 - 12 15 PM

INTERSTATE COMMERCE COMMISSION

STATE OF TEXAS §

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COUNTY OF HARRIS §

First City, Texas - Houston, N.A. (formerly First City National Bank of Houston, a national banking association (the "Bank"), hereby releases, discharges and quitclaims all of its right, title and interest in and to all railroad cars listed and identified in (i) the Security Agreement dated December 23, 1980, between TrusFive Incorporated and the Bank, filed with the Interstate Commerce Commission on January 12, 1981, under Recordation No. 12740, (ii) the First Amendment to Security Agreement, dated September 16, 1985, between the Bank and TrusFive Incorporated, filed with the Interstate Commerce Commission on January 28, 1987, under Recordation No. 12740-A, (iii) the Second Amendment to Security Agreement dated December 31, 1986, between TrusFive Incorporated and the Bank, filed with the Interstate Commerce Commission on January 28, 1987, under Recordation No. 12740-B, (iv) the Security Agreement dated June 26, 1980, between TrusFive Incorporated and the Bank, filed with the Interstate Commerce Commission on July 8, 1980, under Recordation No. 11974, and (v) the Security Agreement dated January 4, 1980, between TrusFive Incorporated and the Bank, filed with the Interstate Commerce Commission on January 8, 1980, under Recordation No. 11336, such railroad cars including without limitation the 47 railroad cars described on Exhibit A attached hereto.

Executed as of the 23rd day of June, 1992.

FIRST CITY, TEXAS - HOUSTON, N.A.

By: R. Kent Walls
Name: R. Kent Walls
Title: Assistant Vice President

State of Texas §

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County of Harris §

This instrument was acknowledged before me on the 23rd day of June, 1992, by R. Kent Walls of First City, Texas - Houston, N.A., a national banking association.

Karen E. Deming
Notary Public in and for the State of Texas
Name: Karen E. Deming
Commission Expiration: 5-23-95

Exhibit "A"

1. "First Cars":

<u>Number</u>	<u>Type of Car</u>	<u>Serial #'s</u>
10	34,000 gallon, general purpose, pressure tank cars, DOT 105A300W. "Original Cost" per Car: \$65,500	GLNX 34144 GLNX 34145 GLNX 34146 GLNX 34147 GLNX 34148 GLNX 34149 GLNX 34150 GLNX 34151 GLNX 34152 & GLNX 34153
	Minimum all risks insurance for each Car: \$61,000	
2	23,500 gallon, general purpose non-pressure tank cars, DOT 111A100W3, exterior coiled and insulated. "Original Cost" per Car: \$57,087.	GLNX 23113 & GLNX 23114
	Minimum all risks insurance for each Car: \$57,087	
5	4,750 Cubic foot, covered hoppers, type "LO" cars; three compartments; mechanical gates. "Original Cost" per Car: \$46,000.	GLNX 415 GLNX 416 GLNX 417 GLNX 418 & GLNX 419
	Minimum all risks insurance for each Car: \$46,000	

2. "Second Cars":

<u>Number</u>	<u>Type of Car</u>	<u>Serial #'s</u>
30	23,500 gallon, general purpose non-pressure tank cars, DOT 111A100W3, exterior coiled and insulated. "Original Cost" per Car: \$61,000.	GLNX 23184 through GLNX 23193, inclusive; GLNX 23195 through GLNX 23198, inclusive; GLNX 23238 through GLNX 23242, inclusive; GLNX 23245 through GLNX 23248, inclusive; GLNX 23209; GLNX 23215; GLNX 23216; GLNX 23217; GLNX 23221; GLNX 23232; and GLNX 23236

Minimum all risks insurance
for each car: \$61,000

STATE OF TEXAS

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COUNTY OF HARRIS

I have examined the original document on June 25, 1992 and acknowledge that the instrument before me is a true and correct copy of the original.



Nancy A. Talavera
Notary Public in and for the
State of Texas

My Commission Expires:

6-3-96